



No. ED-MD2026-001

January 28, 2026

Subject Report on the Use of Proceeds from the Second Rights Offering of Newly Issued Ordinary Shares

To Dear Directors and managers
Stock Exchange of Thailand

As Eureka Design Public Company Limited (the “Company”) offered additional ordinary shares to existing shareholders to their shareholding (Rights Offering: RO) during April 28, 2025 to May 8, 2025, in the amount of 545,657,086 shares, with a par value of 0.25 baht per share, at an allocation ratio of 10 existing shares to 3 new shares, with an offering price of 0.85 Baht per share, the Company successfully sold 63,363,927 shares, totaling 53,859,337.95 Baht. After deducting capital increase expenses paid to the Department of Business Development, Ministry of Commerce, amounting to 17,000 Baht, the net proceeds from the capital increase amounted to 53,842,337.95 Baht.

The funds raised from the fundraising did not meet the Company's plans. Therefore, the amount to be used for each purpose has been changed. The Company would like to report the results of the use of the additional capital received from the offering of additional common shares to existing shareholders in proportion to their shareholdings, ending on January 30, 2025, as follows:

(Unit: Baht)

Purpose of Capital Increase Utilization	Plan for using funds from the capital increase	Amount spent until January 30, 2025	Remaining capital increase
1. Invest to enhance business competitiveness, which may be through project investment by the Company, business and enterprise acquisition, or any other form that is in accordance with the law and regulations, including the announcements of regulatory agencies.	29,725,000.00	29,725,000.00	-
2. Invest in developing the production process and energy management system throughout	1,000,000.00	-	1,000,000.00



Eureka Design Public Co., Ltd.

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the Company's value chain to promote energy conservation and efficient use with modern technology, which results in a reduction in production and maintenance costs.			
3. To enhance liquidity in business operations and repay short-term and long-term loans to reduce financial costs, increase the strength and stability of the Group's financial position, and increase profitability.	23,117,337.95	23,117,337.95	-

Please be informed accordingly.

Yours sincerely

(Miss.Rinnatha Akeassavapirom)

Chief Executive Officer/Director

Company secretary department

Mr.Piyapot Keawjamlong

Company Seceretary, phone 02-192-3737